



Adult Evaluation & Intake Form

Last Name: _____ First Name: _____ Age: _____

DOB: _____ Today's Date: _____

Describe the Reason(s) for Your Visit: _____

What is Your Greatest Health Concern? _____

How Does It Limit You the Most? _____

What have you tried doing to resolve this problem that **DID NOT** work?

Have you become discouraged or stressed about handling this problem?

When your problem is at its worst, how does it make you feel?

Please mark all that apply:

What are you afraid this might be or will be affecting without change?

- | | |
|--|---|
| <input type="checkbox"/> Career/Job | <input type="checkbox"/> Freedom |
| <input type="checkbox"/> Your Children | <input type="checkbox"/> Future abilities |
| <input type="checkbox"/> Marriage | <input type="checkbox"/> Finances |
| <input type="checkbox"/> Sleep | <input type="checkbox"/> Time |

Are there any health conditions you are afraid this might turn into?

- | | |
|--|---------------------------------------|
| <input type="checkbox"/> Diminished Future Abilities | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Dependency on others | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Weight Gain | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Other: _____ |

Where do you picture yourself in the next 3-5 years if this problem is not taken care of?
Please be specific.

What would be different or better without this problem? Please circle:

- Diminished Stress
- More energy
- Self-esteem
- Confidence
- Sleep
- Work
- Life
- Family

If we were to sit down and discuss your life 1 year from now and look back at today, what would have to have happened for you to be happy with your progress?

(Please take your time and don't sell yourself short! Include anything that is part of your happiness, whether health, family, work, finances, travel, marriage or bucket list)

How Committed Are You Towards Making Valuable Changes:

- Little Moderately Very

Rate on a scale of 1-10:

- _____ How important is it for you to resolve your health concerns?
_____ Do you feel that you are coachable and would value a mentor in helping you?
_____ Are you prepared to make the appropriate lifestyle changes that may be necessary in order to achieve your goals?

MEDICAL HISTORY:

List Your Medical Diagnoses:

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____

Last Time You Had Blood Work Done and With What Doctor: _____

List All Surgeries, Hospitalizations & Traumas — Including Date Occurred:

- | | |
|----------|----------|
| 1. _____ | 4. _____ |
| 2. _____ | 5. _____ |
| 3. _____ | 6. _____ |

When and What Were the Results of the Following:

Electrocardiogram (ECG): _____

Echocardiogram: _____

Colonoscopy: _____

Mammogram: _____

Please List All Sensitivities/Allergies/Reactions:

Drugs: _____

Foods: _____

Environment: _____

Please Check ALL that Apply: LEAVE BLANK if you've never had the disease. Check DISEASE if you had the DISEASE. Check IMMUNIZED if IMMUNIZED with vaccinations.

CONDITION	DISEASE	IMMUNIZED
COVID-19	<input type="checkbox"/>	<input type="checkbox"/>
Measles	<input type="checkbox"/>	<input type="checkbox"/>
Mumps	<input type="checkbox"/>	<input type="checkbox"/>
Rubella	<input type="checkbox"/>	<input type="checkbox"/>
Chickenpox	<input type="checkbox"/>	<input type="checkbox"/>
German measles	<input type="checkbox"/>	<input type="checkbox"/>
Influenza	<input type="checkbox"/>	<input type="checkbox"/>
Diphtheria	<input type="checkbox"/>	<input type="checkbox"/>
Tetanus	<input type="checkbox"/>	<input type="checkbox"/>
Whooping Cough	<input type="checkbox"/>	<input type="checkbox"/>
Hemophylis (Hib)	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/>	<input type="checkbox"/>
Penumonia	<input type="checkbox"/>	<input type="checkbox"/>

Any Vaccination Reactions?:

SUBSTANCES:

Mark ALL that Apply: LEAVE BLANK if you've never had the symptom. Check C if you CURRENTLY use the following substances. Check P if you have in the PAST.

<u>SUBSTANCE</u>	<u>C</u>	<u>P</u>
Antacids:	<input type="checkbox"/>	<input type="checkbox"/>
Steroids:	<input type="checkbox"/>	<input type="checkbox"/>
Analgesics:	<input type="checkbox"/>	<input type="checkbox"/>
Laxatives:	<input type="checkbox"/>	<input type="checkbox"/>
Coffee:	<input type="checkbox"/>	<input type="checkbox"/>
Cups per day:	_____	
Soda:	<input type="checkbox"/>	<input type="checkbox"/>
Ounces per day:	_____	
Energy drinks:	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco:	<input type="checkbox"/>	<input type="checkbox"/>
Packs per day:	_____	

<u>SUBSTANCE</u>	<u>C</u>	<u>P</u>
E-cigarette:	<input type="checkbox"/>	<input type="checkbox"/>
Marijuana/CBD:	<input type="checkbox"/>	<input type="checkbox"/>
Recreational drugs:	<input type="checkbox"/>	<input type="checkbox"/>
Drug addiction:	<input type="checkbox"/>	<input type="checkbox"/>
Recreational drug treatment:	<input type="checkbox"/>	<input type="checkbox"/>
Type of drugs:	_____	
Alcohol:	<input type="checkbox"/>	<input type="checkbox"/>
How much per day:	_____	
Alcohol addiction:	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol treatment:	<input type="checkbox"/>	<input type="checkbox"/>

List all CURRENT Prescriptions, Supplements, & Herbs You Take: (Turn to page 8 for additional space)

Name of Supplement/Medication	Dosage	Frequency	Reason(s) for Taking	Does It Help? (Yes or No)

HEALTH HABITS

EXERCISE:

How often?: _____

What type(s)?: _____

How long?: _____

HOBBIES:

SLEEP:

How long per night (hours): _____ Work: Day Shift OR Night Shift

If you wake up frequently, what is the reason: _____

Mark ALL that Apply: LEAVE BLANK if you've never had the symptom.

<u>SLEEP</u>	<u>C</u>	<u>P</u>	<u>SLEEP</u>	<u>C</u>	<u>P</u>
Trouble falling asleep:	<input type="checkbox"/>	<input type="checkbox"/>	Have you had a sleep study:	<input type="checkbox"/>	<input type="checkbox"/>
Trouble staying asleep:	<input type="checkbox"/>	<input type="checkbox"/>	Tired/Fatigued/Sleepy		
Wake unrefreshed:	<input type="checkbox"/>	<input type="checkbox"/>	during the day:	<input type="checkbox"/>	<input type="checkbox"/>
Snore loudly:	<input type="checkbox"/>	<input type="checkbox"/>	Stop breathing during sleep:	<input type="checkbox"/>	<input type="checkbox"/>
Sleep apnea:	<input type="checkbox"/>	<input type="checkbox"/>	Grind teeth:	<input type="checkbox"/>	<input type="checkbox"/>

MEALS:

Meals per day: _____

How much water do you drink per day?: _____

Other beverages?: _____

What do you eat for:

Breakfast: _____

Lunch: _____

Dinner: _____

Snacks: _____

TOXIN EXPOSURE:

Did you grow up near any refinery, or polluted area, or in home with leaded paint? If so, what sort of pollution were you exposed to?: _____

Have you had any jobs where you were exposed to solvents, heavy metals, fumes, or other toxic materials?: _____

Have you ever had health problems when you put in new carpeting, painted your home, had new cabinets, or did other refurbishing?: _____

Are you particularly sensitive to perfumes, gasoline, or other vapors?: _____

Do you use pesticides, herbicides, other chemicals around your home? _____

DENTAL HYGIENE:

When was your last dental cleaning?: _____

How often do you have dental cleanings?: _____

Do you have root canals?: Yes No If so, how many?: _____

Do you have Amalgam fillings?: Yes No If so, how many?: _____

SOCIAL LIFE:

Enjoy job?: Yes No Active spiritual practice: Yes No

Satisfaction with where you are in life: _____

Stress Level: High Medium Low

Quality of most Significant Relationship: _____

Who do you live with by relationship: _____

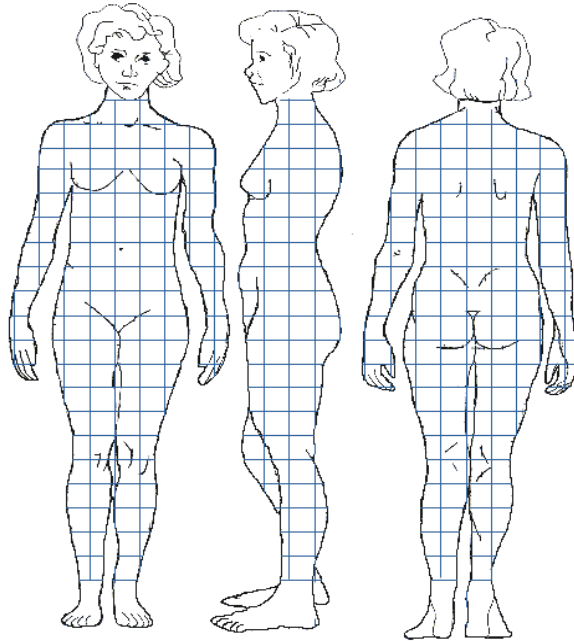
Do you have a network of supportive family/friends?: Yes No

History of sexual, mental/emotional/physical abuse?: Yes No

 If so, at what age and by whom?: _____

PAIN CHART

Please Mark (X) the Location of Your Pain Including Any Radiation.



FAMILY HISTORY:

	Father	Mother	Siblings	Grandparents	Spouse	Children
Age (Living)	_____	_____	_____	_____	_____	_____
Age (Deceased)	_____	_____	_____	_____	_____	_____
Reason for death	_____	_____	_____	_____	_____	_____
Cancer (Type)	_____	_____	_____	_____	_____	_____

FAMILY HISTORY contd.: Check Y for YES. CHECK N for NO.

	Father	Mother	Siblings	Grandparents	Spouse	Children
High blood pressure	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Heart attack/Stroke	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Heart disease	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Asthma/Allergies	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Mental illness	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Auto-immune disease	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Diabetes Mellitus	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Osteoporosis	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Alzheimer's	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Tuberculosis (TB)	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Any other conditions?:						

REVIEW OF SYSTEMS

Present weight: _____
 Weight one year ago: _____ Recent weight gain, when & why: _____
 Ideal weight: _____ Recent weight loss, when & why: _____

Please Mark ALL Symptoms that Apply: LEAVE BLANK if you've never had the symptom. Check C if you have the problem CURRENT. Check P if you had the problem in the PAST. Check Y for YES. Check N for NO.

Good energy: Y N
 Fatigue: Y N
 If fatigued, when is it the worst? Morning Afternoon Evening
 If fatigued, can you do what you need to during the day?: Y N

SKIN

Rash: C P
 Hives: C P
 Lump: C P
 Itchy: C P
 Psoriasis/Eczema: C P
 Skin cancer: C P

HEAD

Hair loss: C P
 Headache: C P
 Head injury: C P
 Migraine: C P
 TMJ C P

NECK

Stiffness: C P
 Swollen glands: C P
 Tension: C P

EYES

Blurry vision: C P
 Glaucoma: C P
 Styes: C P
 Discharge: C P
 Cataracts: C P
 Double vision: C P
 Dark under eyelids: C P
 Itchy eyes: C P
 Sensitivity to light: C P

EARS

Ear pain: C P
 Decreased hearing: C P
 Drainage: C P
 Ringing: C P
 Dizziness: C P

NOSE

Frequent colds: C P
 Congestion: C P
 Postnasal drip: C P
 Nasal polyps: C P
 Seasonal allergies: C P
 Nosebleeds: C P

MOUTH/THROAT

Canker sores: C P
 Cold sores: C P
 Sore throat: C P
 Loss of taste: C P
 Hoarseness: C P
 Dryness C P

DENTAL HYGIENE :

Gum disease: C P
 Dentures: C P
 Cavities: C P

RESPIRATORY

Cough: C P
 Tuberculosis: C P
 Bronchitis: C P
 Pneumonia: C P
 Asthma: C P
 Wheezing: C P
 Painful breathing: C P
 Shortness of breath:
 lying down: C P
 sitting: C P
 with exertion: C P

CARDIOVASCULAR

High blood pressure: C P
 Low blood pressure: C P
 Murmurs: C P
 Arrhythmias: C P
 Palpitations: C P
 Chest pain: C P
 Leg/Feet swelling: C P
 Rheumatic fever: C P

HEMATOLOGIC

Anemia: C P
 Easy bruising: C P
 Easy bleeding: C P
 Transfusions: C P

ENDOCRINE

- Change in appetite: C P
- Heat intolerance: C P
- Cold intolerance: C P
- Thyroid problems: C P
- Difficulty maintaining weight: C P
- Diabetes: C P

GASTROINTESTINAL

- Abdominal pain C P
- Bowel movement frequency: _____
- Diarrhea: C P
- Constipation: C P
- Indigestion: C P
- Recent change in BM: C P
- Heartburn: C P
- Bloating: C P
- Burping/Belching: C P
- Excess gas: C P
- Nausea: C P
- Vomiting: C P
- Hemorrhoids: C P
- Gall bladder disease: C P
- Liver disease: C P
- Ulcer: C P
- Pancreatitis: C P
- Change in appetite: C P

URINARY

- Frequent urination C P
- Incontinence: C P
- Pain with urination: C P
- Frequent infections: C P
- Urgency: C P
- Discharge/Blood: C P
- Kidney stones: C P

MUSCULOSKELETAL

- Weakness: C P
- Arthritis: C P
- Stiffness: C P
- Leg cramps: C P
- Tremors: C P
- Joint pain: C P
- Muscle pain: C P

NERVOUS

- Paralysis: C P
- Tingling/Numbness: C P
- Seizures: C P
- Radiculopathy: C P
- Carpal tunnel syndrome: C P
- Fainting: C P
- Nerve pain: C P

MENTAL/EMOTIONAL

- Forgetfulness or memory loss C P
- Sadness: C P
- High-strung/Tense: C P
- Anger/Irritability: C P
- Suicidal: C P
- Anxiety: C P
- Fear/Panic: C P

MALE

- Testicular pain or swelling: C P
- Hernia: C P
- Discharge: C P
- Difficulty:
 - achieving erection: C P
 - maintaining erection: C P
- Waking erection regularly: C P
- Sexually active: C P
- Healthy libido: C P
- Prostate disease or symptoms: C P
- Sexual orientation:
 - Hetero Homo Bi
- Sexually transmitted infections: C P
- Impaired fertility: C P
- Last prostate exam: _____

FEMALES continue to next page >>>

FEMALE

Age periods began: _____
Sexually active: C P
Healthy libido: C P
Hot flashes: C P
Insomnia: C P
Pain with intercourse: C P
Vaginal dryness: C P
Vaginitis: C P
Sexual orientation: Hetero Homo Bi
Date of last pap smear: _____

Diagnosis: _____
Abnormal paps: C P When: _____
Birth control (BC): C P
Types & ages used: _____
Use of hormones: C P
Sexually transmitted
infections: C P
Dexa scan: C P
Results: _____

Menopausal:

Since what age: _____
Any changes in menstrual cycle:
 C P
Hysterectomy: Yes No
How were/are they being treated: _____

If still having period:

Date of last cycle: _____ Bleeding: Regular Irregular
How often periods occur: _____ Cramping: C P
How long periods last: _____ Pain: C P
Periods: Light Medium Heavy PMS: C P
Food cravings: C P

Pregnancy:

Times pregnant: _____
How many births: _____
Caesarian: _____
Vaginal: _____
Miscarriages: _____
Abortions: _____

Breast:

Lumps: C P
Nipple discharge: C P
Self examination: C P
Breast pain: C P

MEDICATION LIST

Name of Medication	Dosage	Frequency	Reason for Taking	Does It Help? (Yes or No)

SUPPLEMENT LIST

Name of Supplement	Brand	Dosage	Frequency	Reason for Taking	Does It Help? (Yes or No)